

Dear Patient,

Welcome to our office!

Thank you for allowing Champion Naturopathic Health to partner with you in your journey towards optimal health! Naturopathic medicine approaches health from a holistic perspective and provides safe, effective, natural medicine tailored specifically to you.

The following pages are the start of our comprehensive discussion to learn about you. This form is somewhat long, but we appreciate your time to thoughtfully answer these questions.

The first office visit is where we gather the largest amount of information. This visit will be a thorough assessment of your health and you will need to allow approximately 1 to 1.5 hrs (depending upon the complexity of your health concerns).

In order for us to prepare for this visit, we require that this form be emailed or faxed to Champion Naturopathic Health at least 2 business days prior to your first appointment. If we do not receive your intake on file at least 2 business days prior to your scheduled appointment, we will cancel your appointment. This is to allow another patient who already has their intake form on file and is on our waiting/cancellation list to have that appointment time.

Additionally, if you have any recent bloodwork results, other laboratory testing, or pertinent medical records; please also email/fax these along with your intake form.

We understand that life happens but if you do need to reschedule your appointment, we kindly request you please let us know at least 2 business days prior to your scheduled time so that we may allow other patients to have your appointment time.

We are excited to work with you and look forward to meeting you!

Sincerely,

Dr's Nate & Nita Champion



## **Confidential Patient Information**

Today's Date:	_		
Patient Name:			
Age: Date of Birth:	!	Height:	Weight:
Address:	City:	State:	Zip:
Home Phone:	_ Cell Phone:	Phone	Work:
Sex: Female / Male	Marital Status: Single / Ma	arried / Divorced	
Who referred you or how did you h Other practitioner who?		d who?	
Internet search (specify website):		Other:	
Employment Status: Retired / Full ti	me / Part time / Not employe	d Student: Full	time / Part time
Name of Employer:			
Name of Spouse (or parent for minor			
Emergency Contact:	Relationship to you		Phone:
Insurance Company:	Nam	e of Insured:	
Relationship to the Insured:		Date of Bir	th:
Employer:	Policy/ID #:	Group	) #:
We are excited to keep in touch with y regarding clinic announcements, office		ffice specials, etc.	
Email Address:		(you may opt-ou	ut anytime you wish)
Clinic	Policy requires payment	at time of servic	ces.
Patient's Signature	Parent or Guardian	's Signature	Date
Please Print Name	Please Print Name		



## **Consent to Treatment (Informed Consent)**

I,, hereby voluntarily consent to outpatient care at
Champion Naturopathic Health, encompassing, but not limited to the following:
<ul> <li>Interview (history taking)</li> <li>Physical Examination</li> <li>Routine Diagnostic procedures</li> <li>Routine Laboratory work (blood, stool, urine, saliva, etc.)</li> <li>Homeopathic medicines (highly dilutes substances)</li> <li>Botanical medicines/Nutraceuticals (supplements)</li> <li>Dietary Advice &amp; Clinical Nutrition</li> </ul>
I further consent to the performance of those diagnostic procedures, examinations and rendering of medical treatment by the medical staff and their assistants, including their designees as is necessary in the medical staff's judgment.
I understand that the treatment suggestions provided are not all accepted by the United States FDA and therefore should not be taken as such.
I understand that this consent form will be valid and remain in effect as long as I receive medical care at Champion Naturopathic Health.
Notice to pregnant women: all female patients must alert the provider if they know or suspect that they are pregnant, since some of the therapies could present a risk to the pregnancy.
I acknowledge that I have been provided ample opportunity to read this form or that it has been read to me. I also understand that it is my responsibility to request that the provider explain therapies and procedures to my satisfaction. I further acknowledge that no guarantees have been given to me concerning the results intended from the treatment. I intend that this consent form is to cover the entire course of treatments for my present condition and any future conditions for which I am seeking treatment.

Signature of Patient or Person Authorized to consent for patient:

Patient is a minor and is \_\_\_\_\_ years of age.

If the patient is a minor or is unable to consent, please complete the following:

Name of Father: \_\_\_\_\_ Name of Mother: \_\_\_\_\_

\_\_\_\_\_ Date: \_\_\_\_\_



## Financial Policy (effective 1/1/18)

Please read the following regarding your financial obligations while under the care of Dr. Nate Champion and/or Dr. Nita Champion at Champion Naturopathic Health.

- Payment is due at the time of service.
- We accept cash, check, debit and credit cards including Visa, Master Card, American Express, and Discover.
- We do not accept insurance, however:
  - Out of courtesy to our patients we will prepare a health insurance claim form and submit it to your insurance company requesting reimbursement for your appointment charges.
  - We may also bill your insurance company for particular labs, bloodwork, breath testing, and/or imaging. The majority of specialized labs will not be billed through insurance.
- All new patients are required to provide a valid credit card number, security code, expiration date and billing zip code in order to schedule a new patient appointment.

#### New patient appointments:

We require 48 hours (2 business days) notice for cancelations for new patient appointment. If you fail to cancel/reschedule or do not show for your appointment without notification, your credit card will be charged a fee equal to the cost of your appointment (For example, if you are scheduled for a 90 minute new patient intake, you will be billed at a rate of \$300 per hour (i.e. \$450).

#### • Initial homeopathic intake appointments:

Same as the above policy for new patient appointments

#### Follow up appointments:

We require 24 hours notice for cancelations for follow up appointment. If you fail to cancel or reschedule within 24 hours of your appointment or do not show for your appointment, your credit card will be charged for the full cost of your appointment, based upon the allotted scheduled time. For example, if you have a 30 min follow up scheduled and our rate is \$300 per hour, you will be charged \$150 for that appointment.

#### Phone appointments:

- We bill for phone appointments with our doctors. They often require the same time and expertise as in-office appointments.
- o Phone appointments are billed at the same rate as in-office appointments (\$300/hour).

# • Email policy:

- Email correspondence is not to take the place of a scheduled follow up appointment (in-office or phone). It is always best to schedule an in-office appt. or phone appt. if you have questions pertaining to your care, that cannot be answered by a simple yes or no.
- If your email pertains to a simple clarification regarding your current treatment sheet that has been previously discussed, and requires a simple yes or no answer, there will likely be no charge for this.



- o If your email questions are of a more complex nature, you will likely be told your questions are best addressed at a future follow up appt. (phone appt. or in-office appt.).
- o If an email response is more involved and requires more than 1-2 sentences to answer, you will likely be billed at the same rate as our billable appointments (i.e. prorated at \$300/hour).

#### · Lab results:

- We do not release laboratory results (bloodwork, stool, breath test, saliva, etc.) to patients before we have had the opportunity to review them and appropriately discuss them with you during your follow up appointment. This is so we can provide the best care to you by being able to properly review your labs, answer your questions, and discuss next steps/treatment strategies.
- We understand that some of you may be used to accessing your lab results (i.e. My Chart) outside of having an appointment with your doctor. But, please note we do not practice this way and we request you refrain from calling/emailing our office in between appointments to request them ahead of time.
- Please note there are no refunds for services or labs.

#### Rationale for the above policies

We would like to share with you briefly why we have implemented this cancellation policy. We spend a great amount of time and energy with each and every one of our new patients because we are committed to providing the highest quality of care. In order for us to do so, our new patient appointments require us to block off large time slots, which creates scheduling problems when canceling or rescheduling appointments at the last minute. We have a large cancelation/waiting list of patients who have their paperwork on file and desire to have an earlier appointment time as appointments become available. We ask that as a courtesy to us and to patients who are waiting, that you let us know as soon as you know you are unable to keep your scheduled appointment time. We have implemented this policy for us to be able to continue providing this level of individualized care for you, and for each and every patient.

By signing this agreement you are indicating that you understand and agree to the terms of service explained above. You are also indicating that you give permission to us to charge your credit card for missed appointments, phone consultations, or any of the above stipulations that may apply to you. **We will automatically charge this card as described by the terms above**. If you request, phone consultations or other services may be paid with another card or account at the time of service. Your card on file can also serve as a convenient way to pay for supplements or services without having to wait in line at check out. As a courtesy, our front desk staff will call on the workday prior to your appointment to remind you of your scheduled time.

Name of patient or legal guardian:						
Signature:		Date:				
Type of card: Visa MC Disc Amex	Card number:					
Expiration date:	_ Security Code:	Billing zip code:				



## **Confidentiality Statement (HIPAA)**

# Our commitment to your privacy

Our practice is dedicated to maintaining the privacy of your health information. We are required by law to maintain the confidentiality of your health information.

Outlined below is a brief summary of your rights and protections under the Health Insurance Portability & Accountability Act (HIPAA). You can learn more details regarding your rights by visiting the following website: http://www.hhs.gov/ocr/privacy/hipaa/understanding/index.html or by calling 1-866-627-7748.

#### Your rights regarding your health information

- 1. Ask to see and get a copy of your health records.
- 2. Have corrections added to your health information.
- 3. Receive a notice that tells you how your health information may be used or shared.
- 4. Decide if you want to give your permission before your health information can be used or shared for certain purposes, such as marketing.
- 5. Request where you would like to be contacted.
- 6. Ask that your information not be shared. For example, you could ask your doctor not to share your medical record with other doctors in the office.
- 7. If you believe your rights are being denied or your health information isn't being protected, you can:
  - a. File a complaint with your doctor
  - b. File a complaint with the U.S. Government

## **Shared information within Champion Naturopathic Health**

In order to provide you with the best quality health care we do at times consult with our colleagues. Information regarding your medical history or current treatment plan may be shared with the other doctors/practitioners at Champion Naturopathic Health.

If you have any questions regarding this notice or our health information privacy policies, please contact the Office Manager at Champion Naturopathic Health.

Name of Patient or Legal Guardian:		
Signature:	Date:	



Name: Date:									
/hat are your most impo	rtant healt	h concerns	s? List in o	rder of i	mporta	nce:			
·									
			Family Hi	story					
	Father	Mother	Siblings		aterna	I Grand	M/F	Spouse	Children
	Faulti	Moniei	Sibilligs	MGM	MGF	PGM	PGF	Shonse	Cliliulei
Age if living									
Age when died									
Reason for death									
	Place an	X in the ap	propriate le	ocation	below i	if it app	lies.		
Allergies									
Alzheimer's Disease									
Anxiety Disorder									
Arthritis									
Asthma									
Auto-Immune Disease									
Crohn's Disease									
Cancer									
Cancer									
Celiac Disease									
Depression									
Diabetes Type 1									
Diabetes Type 2									
Gallbladder Disease									
Heart Attack									
High Blood Pressure									
Liver Disease									
Mental Illness									
Migraines									
Osteoporosis									
SIBO									
Stroke									
Thyroid Disease									<u> </u>
Illoerative Colitis			1						



# Doctor, Hospitalization, Surgery, Imaging

Please Note When & Why You Have Had Each of the Following:

X-Rays:	MRI/CT Scans	RI/CT Scans:				
Ultrasounds:						
Last Dental Visit:	Last Eye Exan	n:				
List any other major illness, trauma	, medical interventions not yet m	nentioned:				
Please list any medication, food, enviro	Allergies onmental, or other allergies:					
Medica	tions (Prescription & Over-	-the-Counter)				
Medication Name	Condition Treated	Dosage				
1.						
2.						
3.						
4.						
5.						
6.						
7. 8.						
9.						
10.						
10.	Supplements					
Name		- Passana				
Name	Brand	Dosage				
2.						
3.						
4.						
5.						
6.						
7.						
8.						
9.						
10.						



Habits/Lifestyle

Exercise	Activity Type	# Mins	Frequency	Soda	Y N	#Ounc	es/day:	regular / diet
Cardio				Coffee	ΥN	#Ounc	es/day:	regular / decaf
Weights				Sweet Tooth	ΥN	Amt/da	ıy:	Type:
Stretching				Cigarettes	Y N Past	#Pack/	day	#years:
Other				Water # Ounces/day				
				Alcohol	#	Drinks e	very	
Active Spirit	tual Practice?	Y N	Type:	·				
Main Interes	sts & Hobbies	?						
Hrs of Sleep	per night? _	_ Awak	e Rested? Y	N Need Naps	? Y N	How	often?	
History of A	History of Abuse? Y N Type of Abuse:							
Eat 3 meals/day? Y N Diet often? Y N				Current Weight? Ideal Weight?			eight?	
Recreationa	I Drugs? Y	Type of Re	ecreation	al Drug(	s):			

# **REVIEW OF SYSTEMS**

#### Mental / Emotional

Now Past Now Past

Treated for emotional problems	Depression
Mood Swings	Anxiety or Nervousness
Considered/Attempted suicide	Tension
Poor Concentration	Memory problems

#### **Immune**

Now Past Now Past

Reactions to immunizations	Reactions to vaccinations
Chronic Fatigue Syndrome	Chronic infections
Chronically swollen glands	Slow wound healing

# **Endocrine**

Now Past Now Past

Hypothyroid	Heat Intolerance
Hypoglycemia	Cold Intolerance
Excessive Thirst	Excessive Hunger
Fatigue	Diabetes

# Neurologic

Now Past Now Past

Seizures	Paralysis
Muscle Weakness	Numbness or Tingling
Loss of Memory	Easily Stressed
Vertigo or Dizziness	Loss of Balance

## Skin

Now	Past	Now	Past

Rashes	Eczema, Hives
Acne	Itching
Color Change	Perpetual Hair Loss
Lumps	Night Sweats
Nails weak	Athlete's foot
Cuts heal slowly	Dry Skin



Head					
Now	Past		Now	Past	
		Headaches			Head Injury
		Migraines			Jaw Pain/TMJ problems
Eyes					
Now	Past		Now	Past	
		Spots in eyes			Dry, Burning, or Itchy
		Impaired vision			Eye Pain/Strain
		Blurry eyes			Cataracts
		Color Blindness			Glasses/Contacts
		Bloodshot, Red, or Puffy			Mucus or Discharge
Ears					
Now	Past		Now	Past	T
		Impaired Hearing			Ear Discharge
		Earaches			Excessive Earwax
		Ringing			Dizziness
Nose	and S	Sinuses			
Now	Past		Now	Past	
		Frequent Colds			Post Nasal Drip
		Stuffiness			Loss of Smell or Taste
		Sinus Problems			Difficulty Swallowing
		Nose Bleeds			Allergies, Runny Nose
Mout	h and	Throat			
Now	Past		Now	Past	
		Frequent Sore Throat			Copious Saliva
		Teeth Grinding			Sore Tongue/Lips
		Gum Problems			Hoarseness
		Dental Cavities			Jaw clicks
Neck					
Now	Past		Now	Past	T
		Lumps			Swollen Glands
		Goiter			Pain or Stiffness
	irator				
Now	Past		Now	Past	
		Cough			Pneumonia
		Spitting up Mucus or Blood			Bronchitis
		Wheezing			Emphysema
		Asthma Shortness of Breath			Chest Pain
Cardi					Shortness of Breath Lying Down
Now	Past		Now	Past	
NOW	Pasi	Heart Disease	NOW	rasi	Angina
		High Blood Pressure			Murmurs
		Low Blood Pressure			Chest Pain
		Blood Clots			Fainting
		Swelling in Ankles		1	Heart Beats Fast or Irregularly
	<u> </u>	Chaining in Annica		<u> </u>	1 Hourt Doute Fact of Infogularity
Urina					
Now	Past		Now	Past	
		Pain on Urination			Increased Frequency
		Frequency at night			Inability to Hold Urine
		Frequent Infections			Kidney Stones
		Blood in Urine			Incomplete Urination or Dribbling



#### Gastrointestinal

Now	Past	Now	Past	
	Trouble Swallowing			Heartburn (Reflux or GERD)
	Change in Thirst			Frequent Belching/Burping
	Change in Appetite			Frequent passing gas
	Nausea			Abdominal discomfort (cramps, pain)
	Vomiting			Abdominal Bloating/Distension
	Ulcer			Constipation
	Jaundice/Yellow Skin			Diarrhea
	Gallbladder Disease			Black Stools
	Liver Disease			Blood in Stool or On Toilet Paper
	Hemorrhoids			Floating Stool
	Bad Breath			Undigested Food in Stool
	Rectal Pain or Itching			Foul odor of Stool of Gas
	Heaviness after eating			Straining/Difficulty having a Bowel Mov't
	Indigestion			# Of Bowel Movements per day:
Musc	culoskeletal			
Now	Past	Now	Past	
	Joint Pain or Stiffness			Arthritis
	Broken Bones			Weakness
	Muscle Spasms or Cramps			Sciatica
	Joint Swelling			Numbness or Tingling

## **Blood / Peripheral Vascular**

MON	Pasi		NOW	Pasi	
		Easy Bleeding or Bruising			Anemia
		Deep Leg Pain			Cold Hands/Feet
		Varicose Veins			Inflammation/Swelling of Vein

# **Male Reproduction**

Now	Past		Now	Past	
		Hernias			Testicular Masses
		Testicular Pain			Prostate Disease
		Sexually Transmitted Diseases			Discharge or Sores
		Impotence			Premature Ejaculation
		Sexually Active			Sexual Orientation?

# Female Reproduction / Breasts

Now	Past		Now	Past	
		Irregular Periods			Heavy Periods
		Pain Prior To or With Periods			Hot Flashes
		Depressed or Irritable Around Periods			Diminished or Excessive Sex Drive
		Painful or Swollen Breasts			Difficulty Reaching Orgasm
		Lumps in Breast			Miscarriages (How Many? )
		Nipple Discharge			Abortions (How Many? )
		Vaginal Discharge			Pelvic Pain
		Vaginal Pain or Itching			Difficulty Conceiving
		Sexually Active			Pain With Intercourse
		Cervical Dysplasia			Number of Pregnancies?
		Endometriosis			Number of Live Births?
		Abnormal PAP			Menopausal Symptoms
		Ovarian Cysts			Length of Cycle?
		Sexually Transmitted Diseases			Length of Period?
		Age of Last Period (if menopausal)?			Date of Last Annual Exam/PAP?

Is there anything else you would like to add or comment on? \_